# BWL Ltd.

BWL Ltd.   BSE Code: 504643   Market Data as on Date: 17 Jan 2008					
Current Price (₹)	25.45 Market Cap (₹ Crores)	17.76 Book Value (₹)	(7.21)		
52 Week High (₹)	0.00 Shares Outstanding	69,79,610 P/B Ratio	(3.53)		
52 Week Low (₹)	0.00 Beta - Sensex	(0.14) Earnings Per Share (₹)	-		
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	-		

# **Company Info:**

BWL Limited produces steel wires in India. The Company was formerly known as Bhilai Wires Ltd. BWL Limited was founded in 1971 and is based in Bhilai, India.

### **Peer Comparison**

	Bwl Ltd	Jindal Stainless	Trans-Freight
Sales		1,487.09	0.34
PAT	(0.08)	11.82	(0.07)
Equity	6.98	46.24	7.28
EPS	(0.12)	0.51	(0.11)
OPM %		12.95	8.19
NPM %		0.79	(21.64)

53.20% 53.20% 53.20% 53.20% 53.20% 42.86% 42.86% 42.86% 42.86% 42.86% Jun-16 Mar-16 Jun-15 Dec-15 Sep-15 Promoter Public - Instituitions Public - Others Non-Promoter Non-Public

**Shareholding Pattern** 

\* Peers are grouped according to sector and market cap

### **Quarterly Review - Mar 16:**

The Company has recorded revenues of  $\exists$  -- Crores during the current quarter as against  $\exists$  -- Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 0.00% in Mar quarter this year as compared to 0.00% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at  $\exists$  -0.08 Crores.

# **Quarterly Results:**

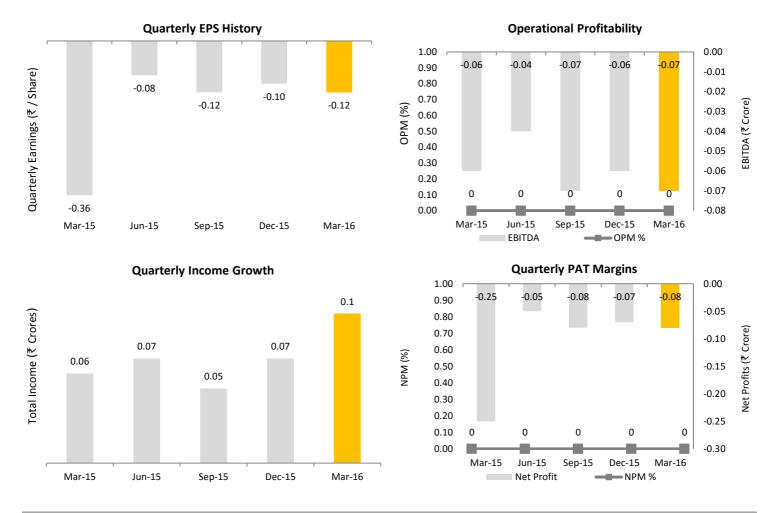
Income Statement								
	Figures in ₹ Crores							
	Mar-16	% of (1)	Mar-15	% of (1)	Dec-15	% of (1)	Sep-15	% of (1)
Revenue								
Total Income	0.10		0.06		0.07		0.05	
Expenditure	(0.16)	0.00%	(0.12)	0.00%	(0.12)	0.00%	(0.12)	0.00%
Interest	-	-	-	-	-	-	-	-
PBDT	(0.07)	0.00%	(0.06)	0.00%	(0.06)	0.00%	(0.07)	0.00%
PBIDT	(0.07)	0.00%	(0.06)	0.00%	(0.06)	0.00%	(0.07)	0.00%
Depreciation	(0.01)	0.00%	(0.19)	0.00%	(0.01)	0.00%	(0.01)	0.00%
PBT	(0.08)	0.00%	(0.25)	0.00%	(0.07)	0.00%	(0.08)	0.00%
Тах	-	-	-	-	-	-	-	-
Net Profit	(0.08)	0.00%	(0.25)	0.00%	(0.07)	0.00%	(0.08)	0.00%



# STAKEHOLDERS EMPOWERMENT SERVICES

Sector - Cables

# **Quarter on Quarter Changes:**



### DISCLOSURE: THIS REPORT HAS BEEN SPONSORED BY BSE - INVESTOR PROTECTION FUND TRUST

#### **RESEARCH ANALYST:** WAHEED SHAIKH

**DISCLAIMER:** While SES has made every effort and has exercised due skill, care and diligence in compiling this report based on publicly available information, it neither guarantees its accuracy, completeness or usefulness, nor assumes any liability whatsoever for any consequence from its use. This report does not have any approval, express or implied, from any authority, nor is it required to have such approval. The users are strongly advised to exercise due diligence while using this report. This report in no manner constitutes an offer, solicitation or advice to buy or sell securities, nor solicits votes or proxies on behalf of any party. SES has no financial liability whatsoever, to the subscribers / users of this report. The report is released in India and SES has ensured that it is in accordance with Indian laws. Person resident outside India shall ensure that laws in their country are not violated while using this report; SES shall not be responsible for any such violation. This report should not be reproduced or redistributed or communicated directly or indirectly in any form to any other person - especially outside India or published or copied in whole or in part, for any purpose.

**ABOUT SES**: Stakeholders' Empowerment Services is a not for profit initiative of like-minded people with a vision to achieve a corporate governance state where all stakeholders are treated in just and fair manner. We believe that this journey can be possible only with active participation of all stakeholders. For more information please contact SES at +91 22 4022 0322, or via e-mail: info@sesgovernance.com

SEBI Reg. No. INH00000016			
Stakeholders' Education   Pro	oxy Advisory   Corporate G	overnance Research	Corporate Governance Score

